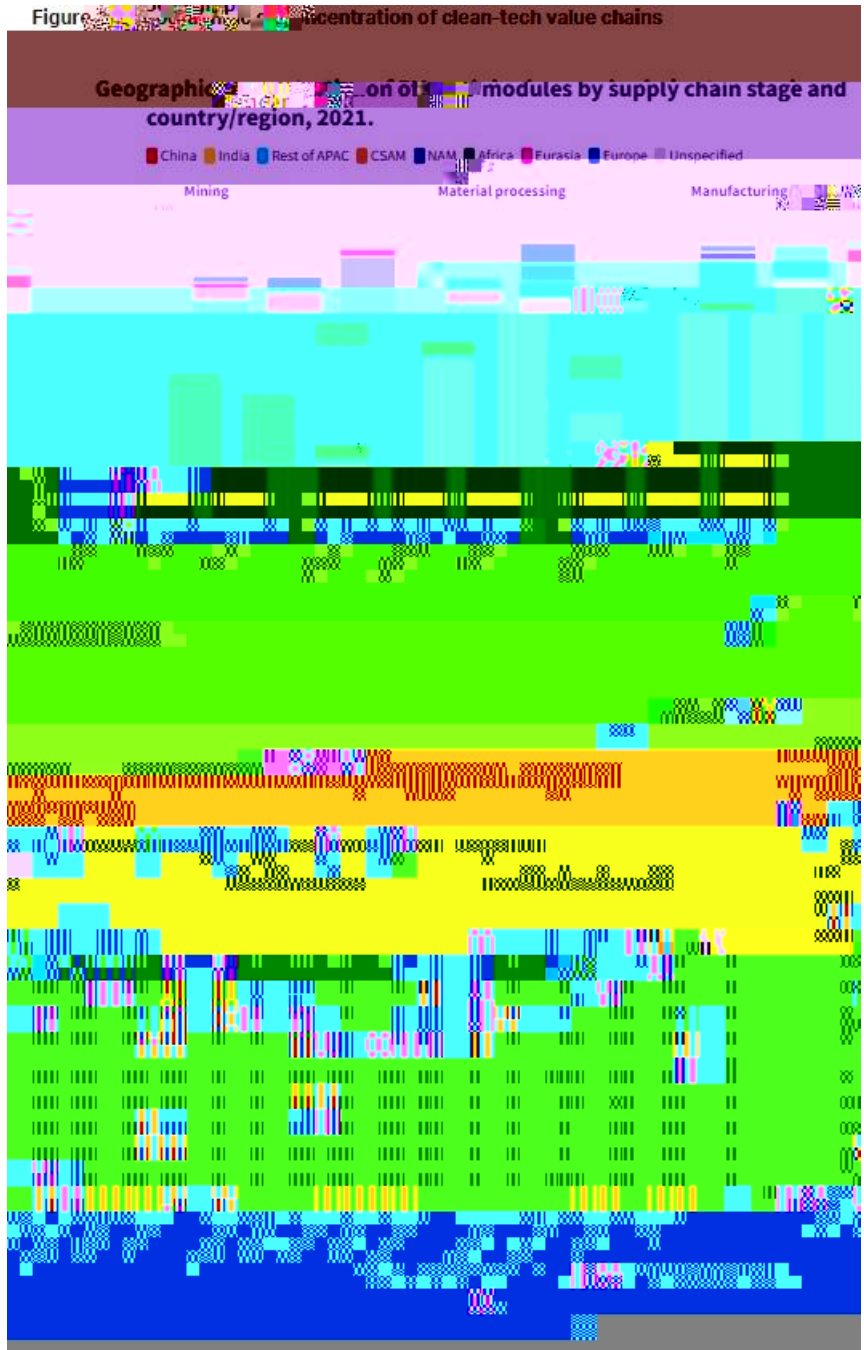
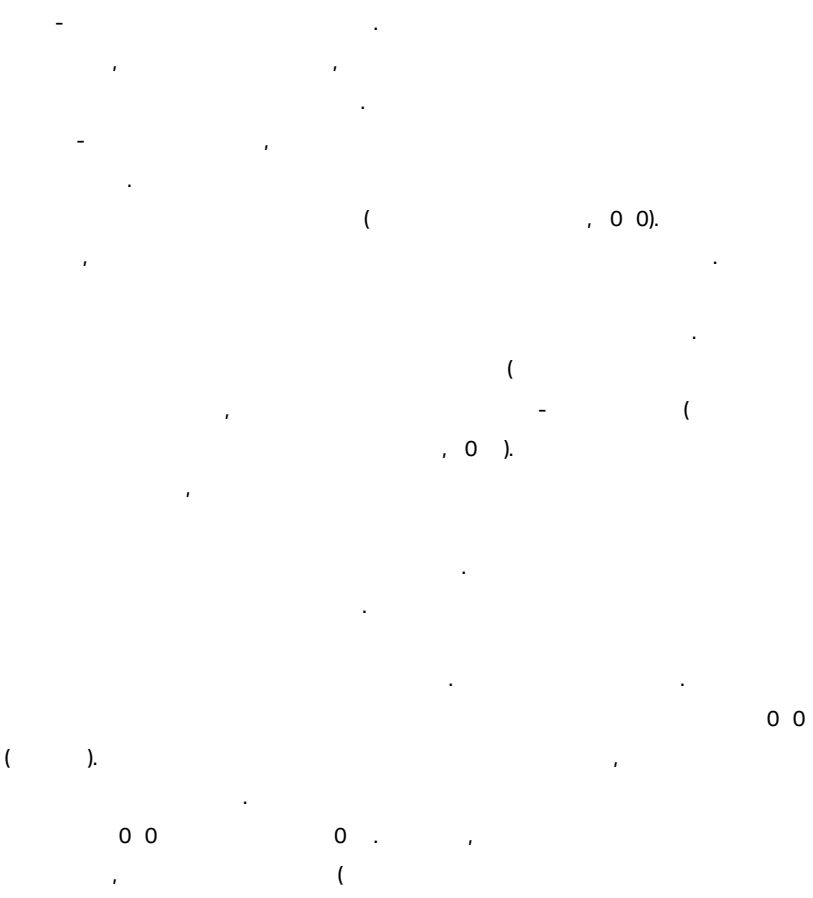


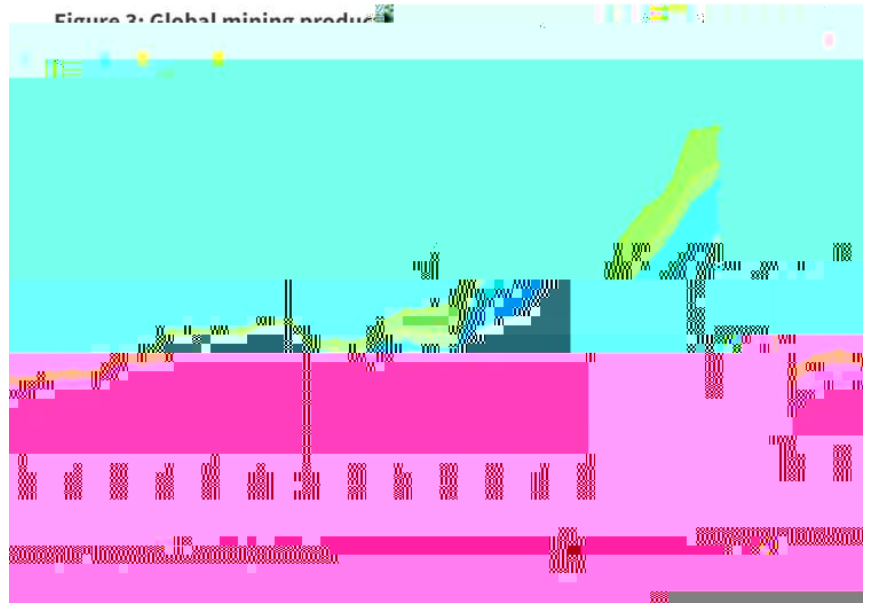
critical raw materials in global supply chains

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The dual challenge of rapid demand growth and market concentration





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